INTC meeting questions

Changing of strategy: from focus on core compute 🡪 diversification 🡪 refocus: shut down ominipath, selling off modem assets, what are the thinking

Paradigm shift: cloud era needs different compute architecture?

Big issue: 10nm, 7nm? What will it take for INTC to come back to the path of competitive roadmap?

Any comments on AMD roadmap:

* Comments on benchmark performance, competitive positioning, workload etc
* Comments on GCP TWTR endorsements
* chipnet strategy, seems INTC is tweaking its icelake chip, is it due to copying the AMD chipnet architecture?
* Cadence of roadmap?
* Hyper scale slowing: do you think they are delaying for new product cycle

Enterprise weakness: which region, part? Government? Super-computing in China?

Key hires: Jim Keller etc? What value are they adding? GPU efforts? Any progress

Alera Focus? Software stack old. Any thoughts to catch up

Confusion on GM guide?

Optane; 3d NAND strategy

China biz: huiwei exposure; revenue pull in